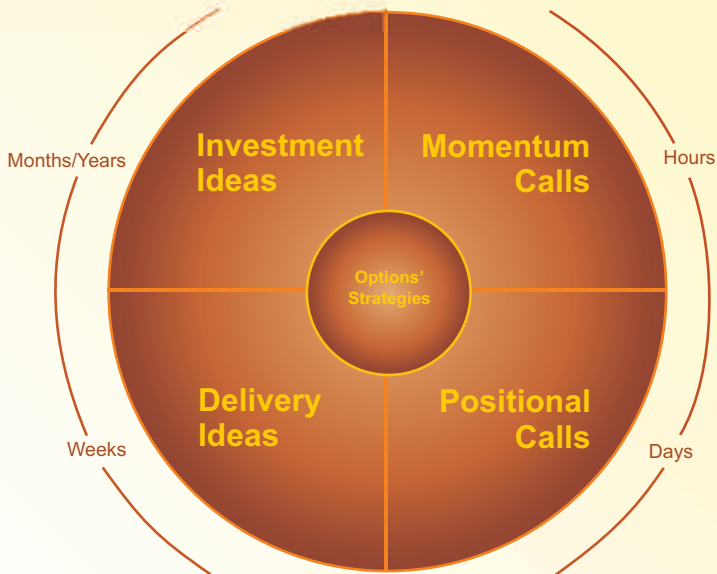


MOSL's Advisory



Disciplined Trading System

Participate in both sides of the Market
Intelligent system-based Trade signals
Follow Stop-loss

Market Momentum

Few Hours to Few Days

Intraday

For Traders who wish to settle their positions on the same day

Rationale

- Stocks are held for a few minutes or hours and the positions are squared off on the same day
- Calls are generated based on short term price movement, events, volumes and technical break outs
- Key to success is in maintaining a good strike rate

Short Term

Traders who wish to trade with a time horizon of 2-3 days

Rationale

- Stocks are bought with an expectation of events or break out to unfold over the next 2 days period
- Calls are generated based on news, events, delivery volume and break out trades
- Key to success is in maintaining a good strike rate



NPTS / BNPTS / SPTS

NPTS - Nifty Positional Trading System | BNPTS - Bank Nifty Positional Trading System | SPTS - Stock Positional Trading System

Traders willing to participate on both sides of the market following the price movement with typically a week to two weeks' horizon

Rationale

- System generated calls based on trends
- Customer is always invested either on long or short side of the market, trades are reversed when trailing stop-loss is triggered
- It is advised that traders participate for a minimum of 3 months in this category (i.e. in all calls) and strictly use a cash stop-loss depending on the underlying scrip
- Key to success is in following trend signals consistently

Stocks

Traders willing to participate on both sides of the market following the price movement with typically a week to two weeks' horizon

Rationale

- Calls are generated based on technical indicators and ensuring a systematic use of trailing stop-loss
- Sector diversification, hedging of position through long and short trades are initiated during uncertain markets



Delivery Ideas

Few Weeks to Few Months

MOST Velocity

For Investors/Traders looking for delivery ideas from a few weeks to three months horizon

Rationale

- Model advisory trading portfolio which suggests investment in stocks and ETFs
- Investments are advised based on technical outlook, sector outlook and stock specific events
- Entry and exits are advised, performance is tracked and the results are benchmarked
- Efforts are made to stay invested for minimum 60% of the portfolio
- Calls are displayed as below:

Scrip	XXXX
Time	12:30 PM
RECO	100 - 1500
SL	1000
TGT	1000
LTP	1000
Exit	
%Diff	+1.00



Investment Ideas

Few Months to Years

MOST Value

For longer-term Investors, looking for wealth creation through investment in value or large cap stocks and growth stories in midcap stocks

Rationale

- Research based large cap and mid cap investment ideas are generated on a monthly basis with a minimum 12 months horizon
- Ideas are generated from within the MOSL research coverage, keeping in mind current events, markets and sector trends

MOST 3*3

For Investors looking for wealth creation through investment in value or large cap stocks and growth stories in midcap stocks

Rationale

- Research based fundamental ideas are released weekly with a 6 to 12 month horizon
- Ideas are generated keeping in mind events, technical view and sector trends



Options Strategies

For Few Weeks

Option Strategies for Hedging & Deployment

For Hedging and Deployment from a few weeks' perspective

Rationale

- Option trading strategies are advised from few weeks' perspective either for directional trades or for hedging
- Calls and ratio spreads are advised based on technical views
- Traders use Option strategy for taking directional view on markets, while Investors use it for hedging their portfolio and optimise the returns
- Directional calls are advised based on technical view and Open Interest build up
- Deployment strategy for earning the time decay is advised based on an Open interest build up



Disciplined Trading System

Common mistakes a Trader makes

- Gets emotional with positions / Does not maintain stop-loss
- Books small Profits and continues to hold position in Losses
- Trades only on long side of market
- Converts intraday positions to delivery
- Has a personal liking for certain stocks

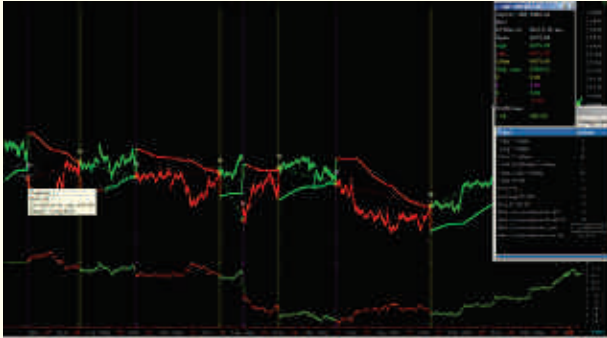
How to avoid these mistakes

- Trade with discipline and use strict stop-loss or trailing stop-loss
- Do not invest on the basis of rumors or tips
- Never convert trading ideas into investments or vice-versa
- Participate in both sides of the market
- Avoid taking directional position in a scrip if a particular event is associated with it for that day e.g. Results, Budget, etc.

Disciplined Trading System

Consolidation Phase

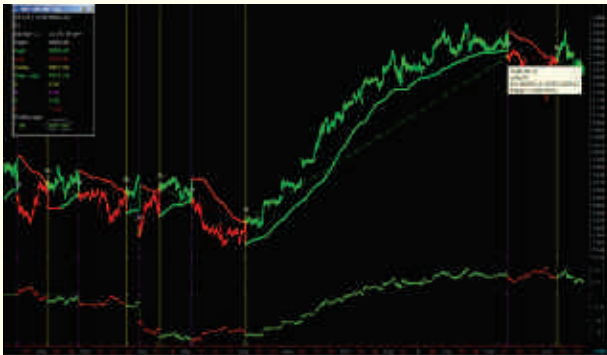
6 continuous loss making trades



Bigger the consolidation, longer the rally

Post Consolidation Phase

Turning Losses to Profit



No Gain, Without Pain

Our Methodology

Our Approach

- System generated calls based on research, no manual intervention
- Robust tracking system, tracing all the market moves
- Trade with strict discipline and use stop-loss or trailing stop-loss
- Participate in both sides of the market (Long and Short)
- Regular review of system to keep it updated with current market trends
- Systematic process of analyzing the past data and adjusting the trend signals accordingly



Motilal Oswal Securities Ltd. (MOSL) Member of NSE and BSE.

Reg. Office: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai 400 064. Tel: 022 3080 1000
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*PMS : INP000000670; *PMS is offered through Motilal Oswal Asset Management Company (MOAMC) which is group company of MOFSL.

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**Top Earning Estimators awards to Mr. Alpesh Mehta in Financials.