

Use this form for:

- Change of Bank Mandate
- Change of Address

Common Transaction Slip
 (For Non Financial Transaction)
Motilal Oswal Financial Services Ltd.
ARN CODE - 146822



EUIN-

Associate Code. _____

Date:

Folio / Account No.: _____ Mutual Fund Name: _____

Name of the Holders: 1. _____

2. _____ 3. _____

Please select the appropriate transaction request. Use only one form per transaction.

- Change / Record of bank mandate (Please attach photocopies of cheques from both the old & new accounts)

Bank Name _____ Branch _____

Account No. _____ Branch Address _____

City _____ Pin _____ Account Type: Current/Savings/Others (please specify)

_____ MICR No. _____ Direct credit of

dividends / Redemptions (available if you banking with select banks) please check the arability for respective funds

- Non- Financial Transaction - change of Address/ including of Email ID New Address _____

City _____ Pin _____ State _____ Office Te _____

Res Tel _____ Fax No _____ Mobile _____ Email ID _____

I /We have read and understood the contents of the Offer Document(s) and Addendum(s) thereto of the respective scheme(s) and agree to abide by the terms and conditions, rules & regulations of the Scheme(s) as applicable from time to time. Me hereby declare that the particulars given herein are correct and complete. I/We confirm that I/We have not received and will not receive any commission or brokerage or no other incentive in any form, directly or indirectly, for subscribing to units issued under any scheme(s).

First / Sole Unit Holder

Second Unit Holder

Third Unit Holder

PAN No. _____

PAN No. _____

PAN No. _____

Acknowledgment (To be given by the AMC only)

Distributor Code: Motilal Oswal Financial Services Ltd. - ARN 146822

Received from Mr / Ms / M/s _____

Date _____ Mutual Fund Name _____ Scheme _____

Plan _____ option _____ for Scheme _____

plan _____ option _____ for _____

- Change of Bank Account

- Change of Address

Use this form for:

- Additional Purchase
- Switch
- Redemption

Common Transaction Slip

(For Financial Transaction)

Motilal Oswal Financial Services Ltd.

ARN CODE - 146822



EUIN-

Associate Code. _____

Date: _____

Folio / Account No.: _____ Mutual Fund Name: _____

Name of the Holders: 1. _____

2. _____ 3. _____

Please select the appropriate transaction request. Use only one form per transaction.

Additional Purchase Request

To the Trustees, _____ Mutual Fund I/We wish to make an
 (additional) purchase of (figures) Rs. _____ /- (in words) Rupees _____
 in scheme name _____ plan _____ option _____ I/We are enclosing the Cheque/DD
 no _____ dated _____ drawn on _____ Branch _____
 City _____ DD Charges, if any _____

Switch Request

I/We wish to switch Rs _____ or _____ Units or all units from my/our account in scheme name
 _____ Plan _____ option _____ of _____ Mutual Fund TO scheme name
 _____ plan _____ option _____. I/We understand that if my balance is inadequate to meet the request,
 available units will be switched out. I/We confirm having read & understood the Offer Document(s) of the scheme to be switched into.
 PAN No. / Form 60/61 is required if the investment amount / switch is equal to or greater than Rs 50,000/- (Copy of PAN Card / Form 60/61 to
 be enclosed)

Redemption Request

I/We wish to redeem Rs _____ or _____ Units from my/our account in scheme name
 _____ plan _____ option _____ of _____ Mutual Fund
 I/We understand that if my balance is inadequate to meet the request, available units will be redeemed out.

I/We have read and understood the contents of the Offer Document(s) and Addendum(s) thereto of the respective scheme(s) and agree to abide by the
 terms and conditions, rules & regulations of the Scheme(s) as applicable from time to time. Me hereby declare that the particulars given herein are correct
 and complete. I/We confirm that Me have not received and will not receive any commission or brokerage or no other incentive in any form, directly or
 indirectly, for subscribing to units issued under any scheme(s).

First / Sole Unit Holder

Second Unit Holder

Third Unit Holder

PAN No. _____

PAN No. _____

PAN No. _____

Acknowledgment (To be given by the AMC only)

Distributor Code: Motilal Oswal Financial Services Ltd. ARN 146822

Received from Mr / Ms / M/s _____

Date _____ Mutual Fund Name _____ Scheme _____

Plan _____ Additional Purchase for Amount (Rs in figures) _____ (Rs in words) _____

Bank _____

Branch _____ City _____

Additional Purchase / Switch / Redemption: Amount (Rs) _____ / Units _____

